

# SHAREHOLDER COMMUNICATIONS POLICY

## 1. PURPOSE

1.1 The purpose of this policy is to promote effective communication with shareholders and encourage effective participation at General Meetings.

1.2 It is the responsibility of the Company Secretary to ensure that:

- Details in this policy will be made available on the Alligator Energy Limited (AGE) website
- Shareholder communications are distributed to shareholders in accordance with the Corporations Act and ASX Listing Rules
- The Shareholder Communications Policy is updated and maintained as required

1.3 The following methods of communication will be available to shareholders:

- Telephone
- Mail
- E-mail
- Facsimile
- AGE website

## 2. ASX ANNOUNCEMENTS

2.1 AGE makes announcements to the ASX in accordance with the ASX Listing Rules.

2.2 All announcements made to the ASX are available to shareholders:

- In the Investor section of the AGE website
- In the Company Announcements section of the ASX website

## 3. COMPANY WEBSITE

3.1 The Company is committed to maintaining a Company website with general information about the Company and its operations, details of the Company's corporate governance policies and procedures and information specifically targeted at keeping the Company's shareholders informed about the Company.

In particular, where appropriate, after confirmation of receipt by the ASX, the following will be posted to the Company website:

- relevant announcements made to the market via the ASX;
- media releases
- the full text of notices of meeting and explanatory material;
- information related to general meetings, including the Chairman's address and voting results; and
- copies of annual, half yearly and quarterly reports including financial statements.

#### 4. SHARE REGISTRY

4.1 For all share-related enquiries, shareholders should contact Security Transfer Registrars Pty Ltd as follows:

Postal Address	PO Box 535 Applecross WA 6953 Australia
Street Address	770 Canning Highway Applecross WA 6153 Australia

Telephone: (08) 9315 2333  
Facsimile: (08) 9315 2233  
[www.securitytransfer.com.au](http://www.securitytransfer.com.au)

E-mail – [registrar@securitytransfer.com.au](mailto:registrar@securitytransfer.com.au)

#### 5. CHANGE IN SHAREHOLDER DETAILS

5.1 If shareholders wish to amend any of their details, they can either complete the appropriate form via [www.securitytransfer.com.au](http://www.securitytransfer.com.au) or telephone the Registry on (08) 9315 2333

#### 6. ANNUAL GENERAL MEETING

- 6.1 AGE holds its Annual General Meeting in November each year.
- 6.2 The date, time and location of the Annual General Meeting will be detailed in the Notice of Annual General Meeting.
- 6.3 The Notice of Meeting will be distributed to all shareholders prior to the Annual General Meeting pursuant to the timeframe set by the Corporations Act.
- 6.4 The full text of the Notice of Meeting will also be available on the AGE website.
- 6.5 A proxy form allowing shareholders to appoint a proxy in the event they cannot attend the Annual General Meeting will accompany the Notice of Meeting distributed to all shareholders.
- 6.6 At the Annual General Meeting, shareholders can ask questions about or comment on the management and/or the conduct of the audit and preparation of the auditor's report.
- 6.7 The external auditors will be present at the Annual General Meeting.
- 6.8 The Chairman's Address will be announced to the ASX just prior to the commencement of the Annual General Meeting. It will be available to shareholders in the same manner as other ASX Announcements.

## 7. HALF-YEAR AND FULL-YEAR RESULTS

- 7.1 The financial results for the half-year ended 31 December are reported in February each year.
- 7.2 The financial results for the full-year ended 30 June are reported in September each year.
- 7.3 As the half-year and full-year results are announced to the ASX pursuant to the Listing Rules, they will be available to shareholders in the same manner as other ASX Announcements.

## 8. ANNUAL REPORT

- 8.1 Unless shareholders have advised the Share Registry otherwise, the Annual Report will be available on the Company website [www.alligatorenergy.com.au](http://www.alligatorenergy.com.au). Annual Reports will be sent to shareholders who request a hard copy.

## 9. ADDITIONAL INFORMATION

- 9.1 While the company aims to provide sufficient information to shareholders about the Company and its activities, it understands that shareholders may have specific questions and require additional information. Shareholders can obtain all relevant information to assist them in exercising their rights as shareholders, by contacting the Company at its principal place of business by either telephone, facsimile, email or by going to the Company's website.

Company contact details:

Alligator Energy Limited  
Suite 3, 36 Agnes Street  
Fortitude Valley  
4006  
AUSTRALIA

ABN 79140 575 604

Telephone: (07)3852 4712  
Facsimile: (07) 3852 5684  
Email: [info@alligatorenergy.com.au](mailto:info@alligatorenergy.com.au)

Date Approved: 30 January 2015