



SAMPHIRE URANIUM LIMITED
Ground Floor, 28 Greenhill Road
Wayville SA 5034 Australia
Phone: +61 8 8274 2127
executive@samphireuranium.com.au
www.samphireuranium.com.au
ABN 20 613 018 385

1 October 2020

Announcement by Samphire Uranium Limited

The Directors of Samphire Uranium Limited (Samphire) are pleased to announce that its shareholders have overwhelmingly approved at the Extraordinary General Meeting held on 1st October 2020, the sale of Samphire's subsidiary, S Uranium Pty Ltd (SUPL) to Alligator Energy (ASX: AGE, 'Alligator') and the subsequent in-specie distribution of the Alligator shares to Samphire's shareholders.

Details of the instructions given to validly appointed proxies in respect of each resolution and the poll results are attached.

The Directors are also pleased to advise that the shareholders of Alligator have approved the acquisition of SUPL and all associated resolutions.

The sale of SUPL will now proceed with Samphire shareholders (except ineligible foreign shareholders) receiving three Alligator shares for every Samphire share they hold. It is expected that Samphire shareholders will be allotted their Alligator shares on 7th October 2020. The record date for Samphire shareholders to participate in the in-specie distribution is the 2nd October 2020. Following the distribution of Alligator shares, shareholders will be posted a holding statement from the Alligator share registry which will provide details regarding the new Alligator shares issued to them.

The Directors of Samphire have advised that, upon completion of the distribution of Alligator shares, they intend to wind up Samphire. The Directors do not expect that Samphire shareholders will receive any distribution in the wind up of Samphire following the distribution of the Alligator shares.

If you wish to obtain further information on Alligator please refer to <http://www.alligatorenergy.com.au/>

Signed for and on behalf of the Board of Samphire Uranium Limited

A handwritten signature in blue ink, appearing to read "Martin Janes", is written over a faint, light blue circular stamp.

Martin Janes
Director
Samphire Uranium Limited

SAMPHIRE URANIUM LIMITED
EXTRAORDINARY GENERAL MEETING OCT 2020
Thursday, 01 October 2020
Results of Meeting

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Sale of S Uranium Pty Ltd	Ordinary	100,754,875 99.14%	801,464 0.78%	76,240 0.08%	75,384	101,119,660 99.21%	801,464 0.79%	75,384	Carried
2 Approve equal reduction of capital via in-specie distribution	Ordinary	100,420,147 99.01%	801,464 0.79%	202,740 0.20%	283,612	100,911,432 99.21%	801,464 0.79%	283,612	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.